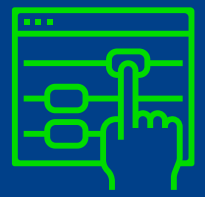
sage 300
2018.0 Release Highlights
July 2017

	April 2017 (2017.2)	August 2017 (2018.0)	December 2017 (2018.1)	April 2018 (2018.2)
Payroll & Payments			**Direct Deposit:** DD /w Bambora (CA)	**Direct Deposit:** DP & PAD /w Bambora (CA)
Connected ecosystem		**AP Automation:** AP Automation /w Beanworks (CA/US)	**eCommerce and POS:** OEM e-commerce product (CA/US)	**Office 365:** Sage Contacts Dashboards
		Business Intelligence: SIRC enhancements: In product tour Customized folder structures Multiple browser support Online Management Packs Online Drill to Balance New UI design	**Business Intelligence:** Sage Budgeting and Planning	
Experience	**UX modernization (web UI):** OE Invoice entry OE Shipment entry OE Capture payment with invoice AR Customer & document inquiry Keyboard navigation Help menu	**UX modernization (desktop UI):** Modernize desktop screens **UX modernization (web UI):** Recent history	**Hosted Desktop:** New Sage 300 Online: Multi-company Pre-select list of ISVs No macros No financial report designer Try and buy Backups and restore	**UX modernization (web UI):** Adhoc inquiry
	Pain Points: PO Receipt entry Item Finder and Qty National accounts STMP email servers Import templates Day end processing	**Architectural modernization:** OAuth	**Pain Points:** TBD	**Pain Points:** TBD

Sage 300 2018.0 - August 2017

	2018.0
Connected ecosystem	(Web UI) enhancements: In product tour New UI design Customized folder structures Multiple browser support Online Management Packs Online Drill to Balance Sage CRM 2017 R3
Experience	**UX modernization (desktop UI):** Modernize desktop screens
	Architectural modernization (Web UI): Oauth



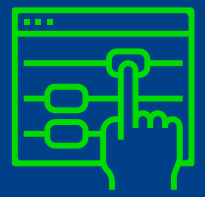
Customers will be provided with an in product tour of Sage Intelligence Reporting Cloud as well as a number of usability improvements

Currently…
Sage Intelligence Reporting Cloud (SIRC) is new to our Sage 300 customers and we want to provide the appropriate level of training to get them up and running on SIRC.

A number of usability improvements have been made to the online version of SIRC, and we will add these to our Sage 300c SIRC installation.

Sage 300 2018.0 - August 2017

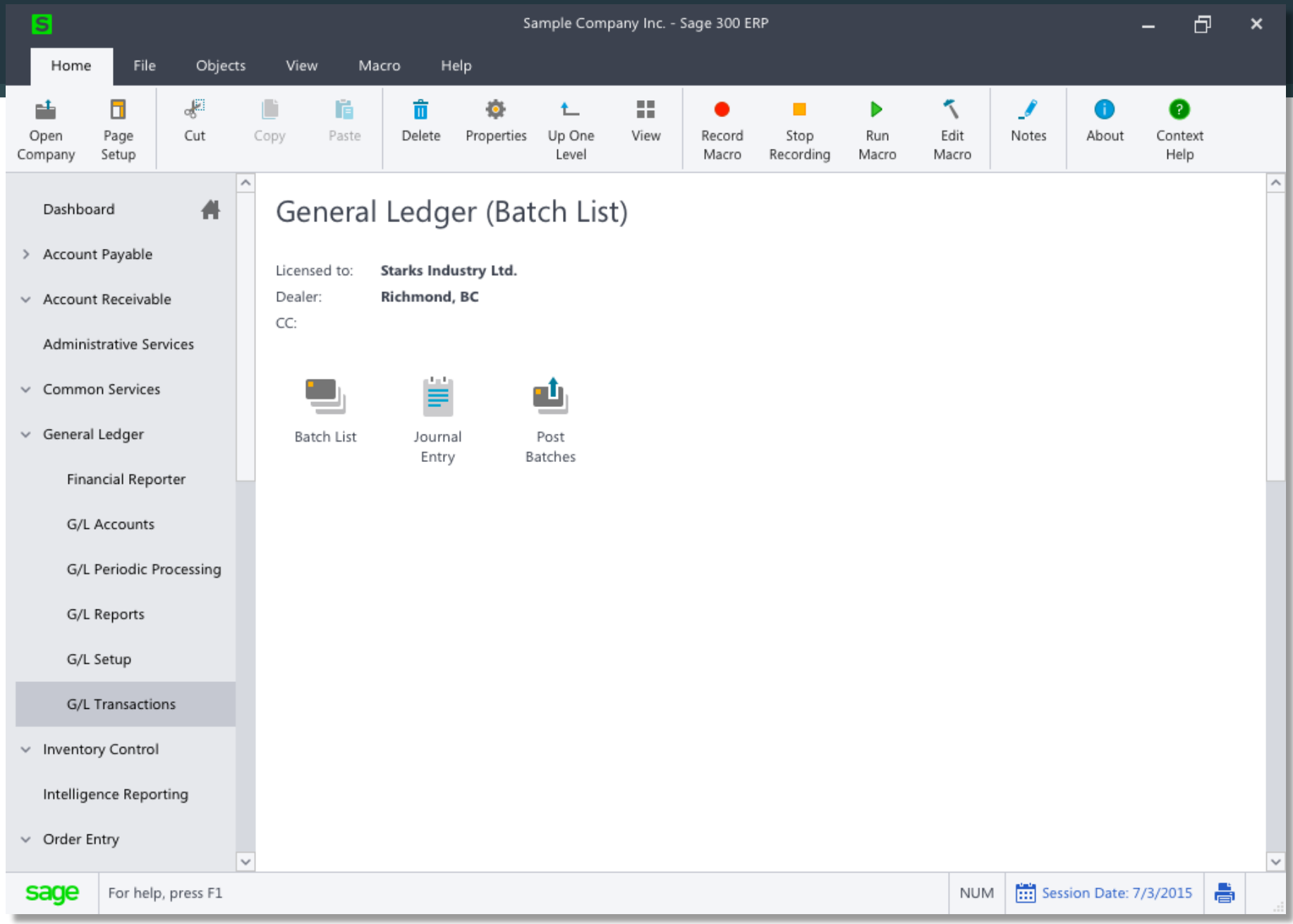
	2018.0
Connected ecosystem	(Web UI) enhancements: In product tour New UI design Customized folder structures Multiple browser support Online Management Packs Online Drill to Balance Sage CRM 2017 R3
Experience	**UX modernization (desktop UI):** Modernize desktop screens
	Architectural modernization (Web UI): Oauth

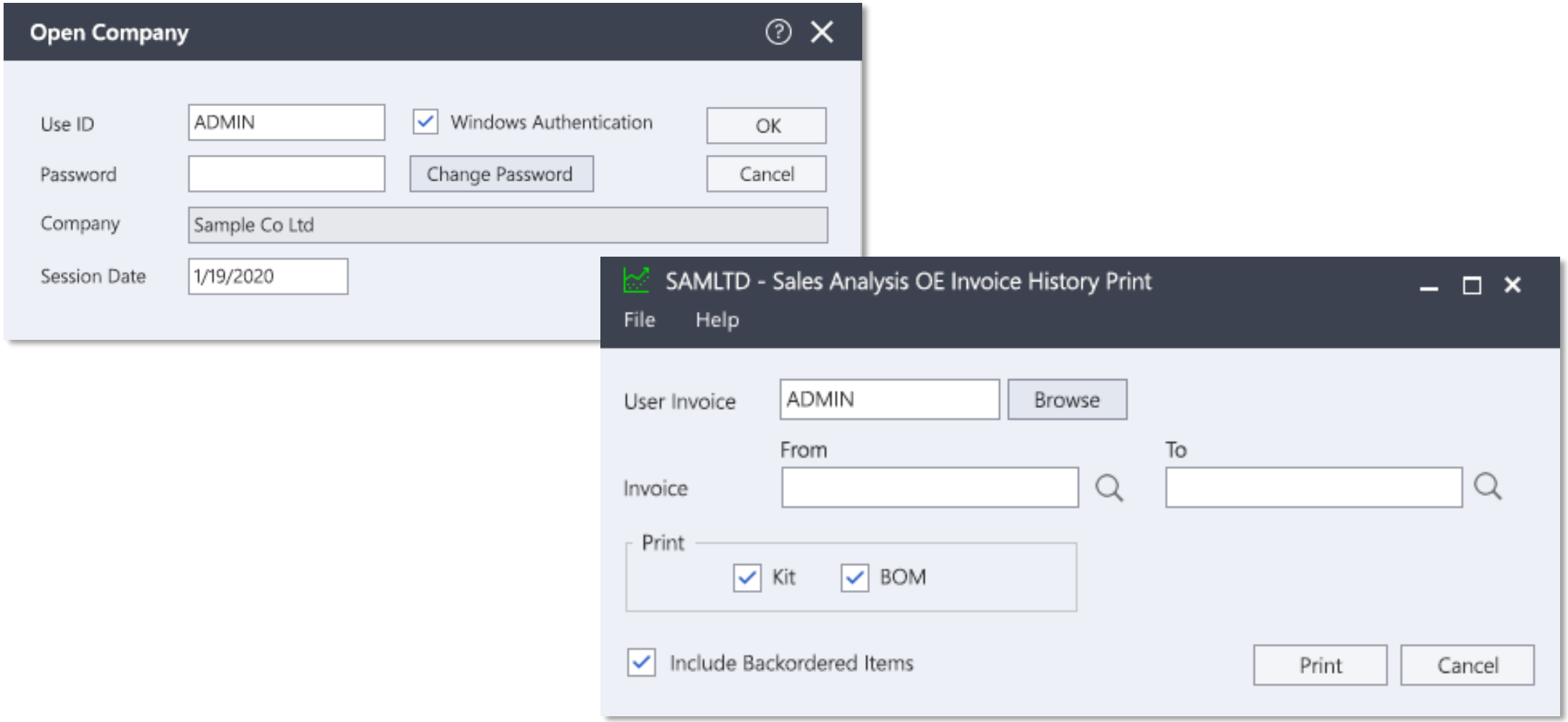


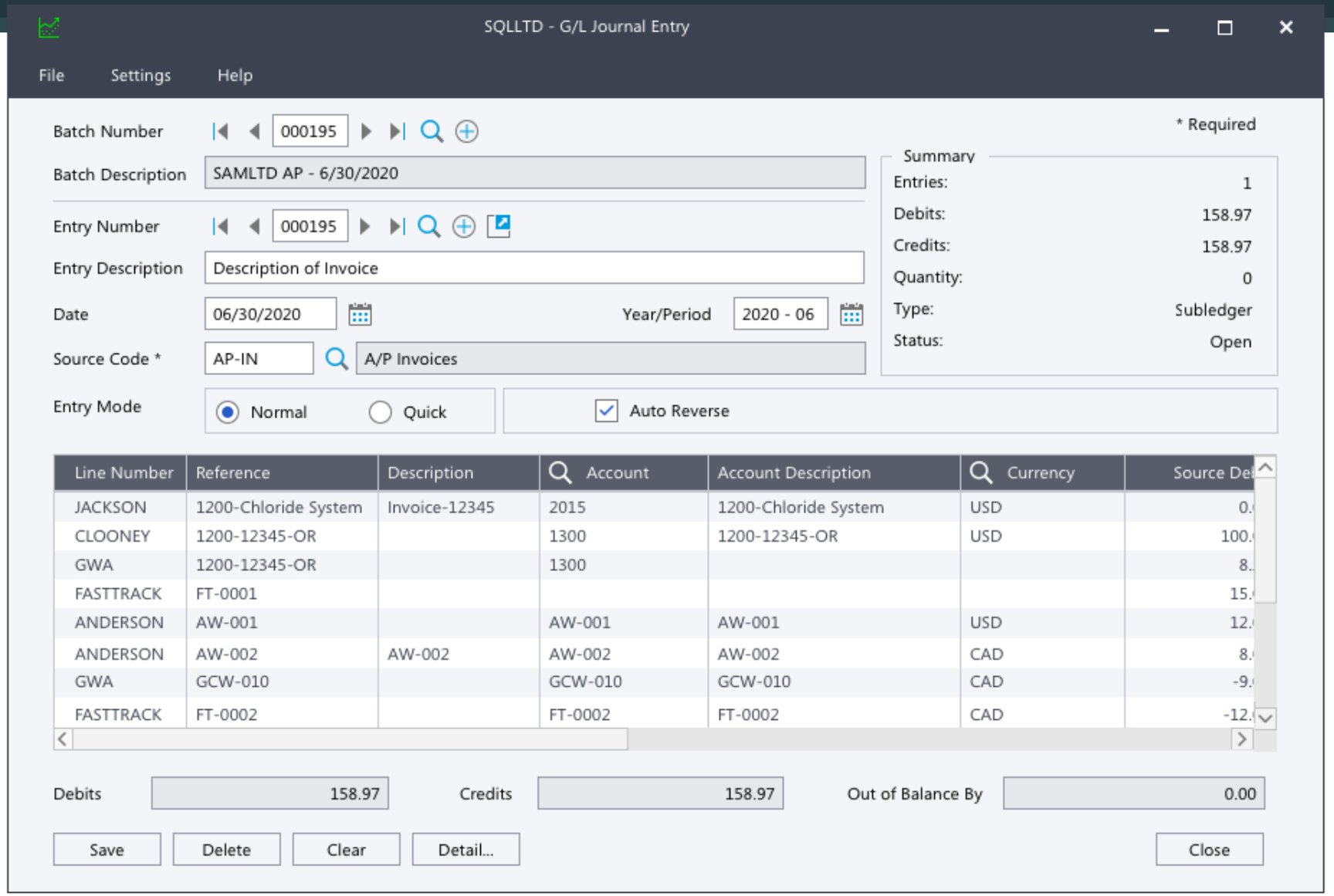
Visual updates to desktop UI, making the product look more modern

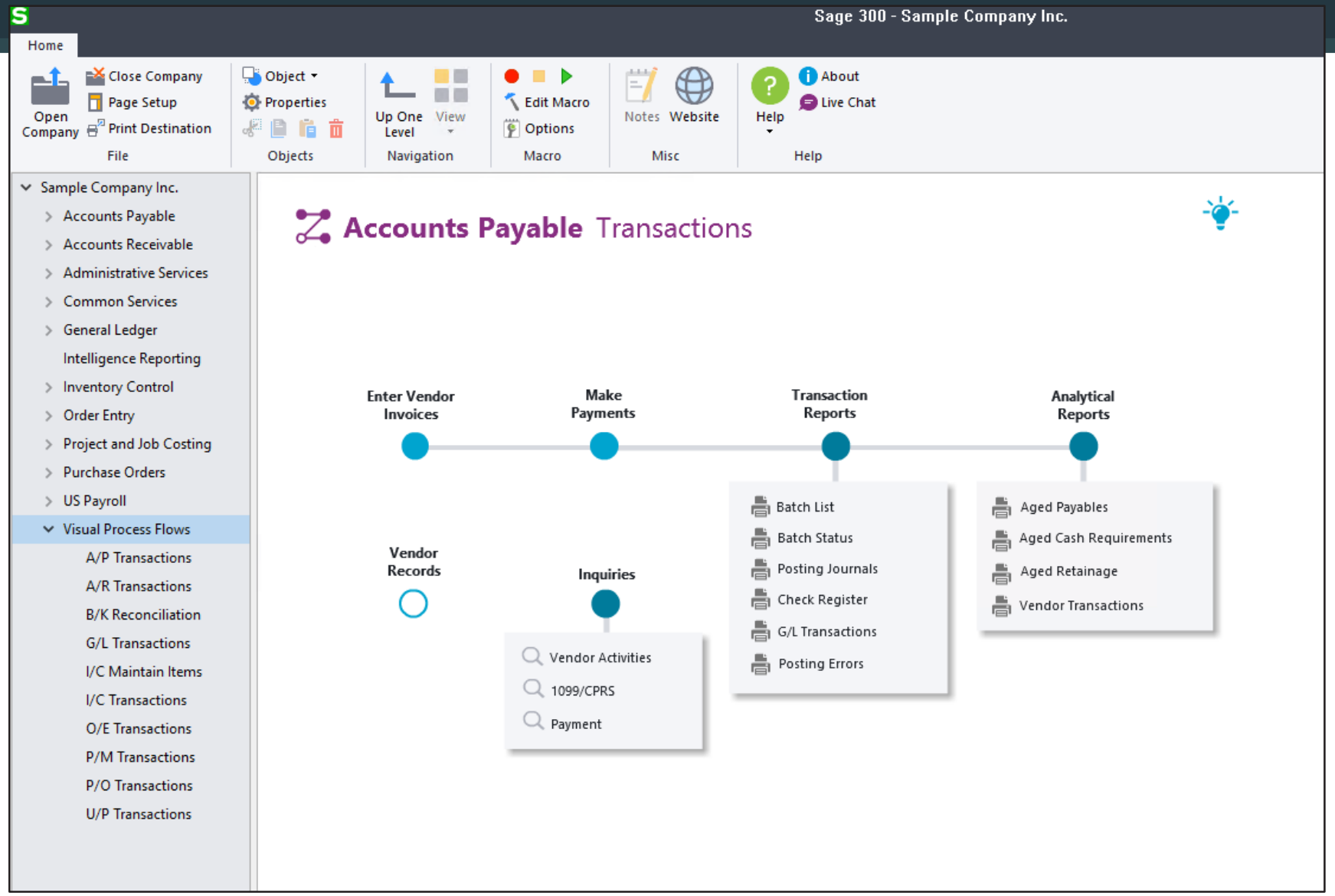
Problem

Desktop UI looks a little old and dated. Last full UI refresh was for Sage 300 2014.


Sample Company Inc. - Sage 300 ERP
Home
File
Objects
View
Macro
Help
Open Company
Page Setup
Cut
Copy
Paste
Delete
Properties
Up One Level
View
Record Macro
Stop Recording
Run Macro
Edit Macro
Notes
About
Context Help
Dashboard
Account Payable
Account Receivable
Administrative Services
Common Services
General Ledger
Financial Reporter
G/L Accounts
G/L Periodic Processing
G/L Reports
G/L Setup
G/L Transactions
Inventory Control
Intelligence Reporting
Order Entry
General Ledger (Batch List)
Licensed to: Starks Industry Ltd.
Dealer: Richmond, BC
CC:
Batch List
Journal Entry
Post Batches
For help, press F1
NUM
Session Date: 7/3/2015

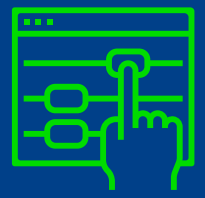

Open Company
Use ID
ADMIN
Windows Authentication
OK
Password
Change Password
Cancel
Company
Sample Co Ltd
Session Date
1/19/2020
SAMLTD - Sales Analysis OE Invoice History Print
File
Help
User Invoice
ADMIN
Browse
From
To
Invoice
Print
Kit
BOM
Include Backordered Items
Print
Cancel


SQLLTD - G/L Journal Entry
File
Settings
Help
Batch Number
000195
* Required
Batch Description
SAMLTD AP - 6/30/2020
Summary
Entries: 1
Debits: 158.97
Credits: 158.97
Quantity: 0
Type: Subledger
Status: Open
Entry Number
000195
Entry Description
Description of Invoice
Date
06/30/2020
Year/Period
2020 - 06
Source Code *
AP-IN
A/P Invoices
Entry Mode
Normal
Quick
Auto Reverse
Line Number
Reference
Description
Account
Account Description
Currency
Source De
JACKSON 1200-Chloride System Invoice-12345 2015 1200-Chloride System USD 0.
CLOONEY 1200-12345-OR 1300 1200-12345-OR USD 100.
GWA 1200-12345-OR 1300 8.
FASTTRACK FT-0001 15.
ANDERSON AW-001 AW-001 AW-001 USD 12.
ANDERSON AW-002 AW-002 AW-002 AW-002 CAD 8.
GWA GCW-010 GCW-010 GCW-010 CAD -9.
FASTTRACK FT-0002 FT-0002 FT-0002 CAD -12.
Debits
158.97
Credits
158.97
Out of Balance By
0.00
Save
Delete
Clear
Detail...
Close


Sage 300 - Sample Company Inc.
Home
Close Company
Page Setup
Print Destination
Open Company
File
Object
Properties
Objects
Up One Level
View
Navigation
Edit Macro
Options
Macro
Notes
Website
Misc
About
Live Chat
Help
Help
Sample Company Inc.
Accounts Payable
Accounts Receivable
Administrative Services
Common Services
General Ledger
Intelligence Reporting
Inventory Control
Order Entry
Project and Job Costing
Purchase Orders
US Payroll
Visual Process Flows
A/P Transactions
A/R Transactions
B/K Reconciliation
G/L Transactions
I/C Maintain Items
I/C Transactions
O/E Transactions
P/M Transactions
P/O Transactions
U/P Transactions
Accounts Payable Transactions
Enter Vendor Invoices
Make Payments
Transaction Reports
Analytical Reports
Batch List
Batch Status
Posting Journals
Check Register
G/L Transactions
Posting Errors
Aged Payables
Aged Cash Requirements
Aged Retainage
Vendor Transactions
Vendor Records
Inquiries
Vendor Activities
1099/CPRS
Payment

Sage 300 Roadmap - August 2017

	2018.0
Connected ecosystem	(Web UI) enhancements: In product tour New UI design Customized folder structures Multiple browser support Online Management Packs Online Drill to Balance Sage CRM 2017 R3
Experience	**UX modernization (desktop UI):** Modernize desktop screens
	Architectural modernization (Web UI): OAuth



OAuth improves the way Sage 300 and ISV products interact. It provides federal identity support and exchange of information between products.

Problem

Our customers rely on Sage 300 and products from our ISV community to run their business. Often, the customer needs to have multiple login credentials for Sage 300 and some of the ISV products.

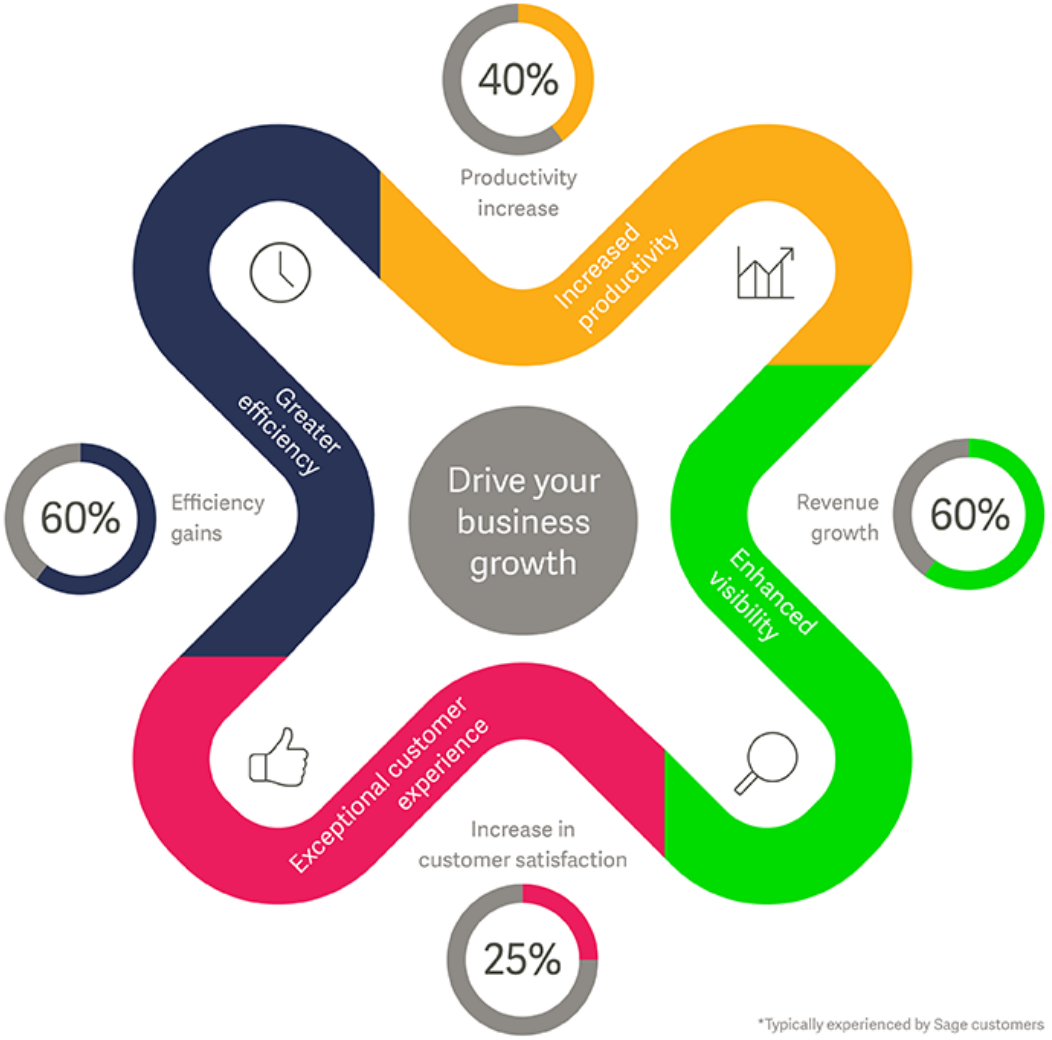
Managing a number of different login credentials can be time consuming and frustrating for the customer.

sage CRM 2017 R3

User assistance - Use of HTML5 for building charts and a refreshed SDK installer.

Supporting content - New and updated videos on the Sage CRM YouTube playlist, including customizing reports, fields and screens, data upload and best practice integration.

Customer Cases - More than 100 customer cases addressed, prioritizing customization capabilities, landing pages and integration with Microsoft Outlook.



Thank You!