



AUTOSIMPLY

Purchase Planning

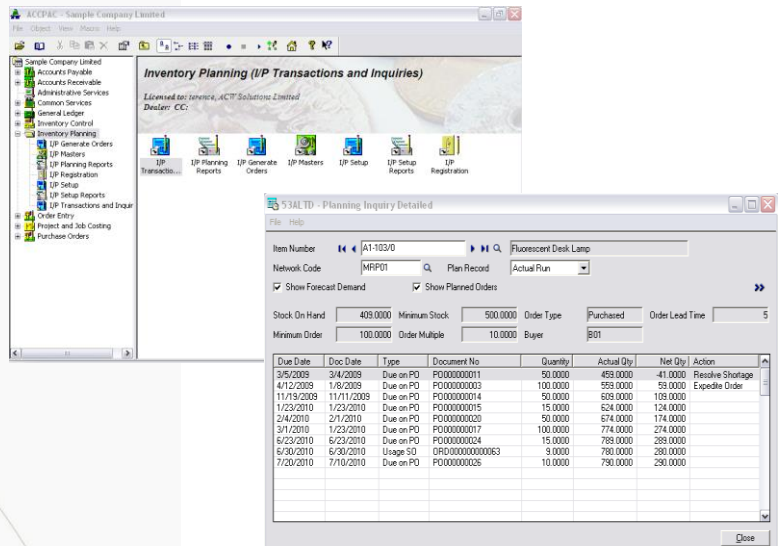
About AutoSimply

AutoSimply Company Limited is a Sage 300 Developer Partner. We are focused on developing built-in manufacturing and material planning solutions for Sage 300. By using Sage 300's very own SDK, all our products are fully integrated with Sage 300. Based on a design of simplicity and ease of use, Sage 300 Service Providers and end users will find our products easy to implement and use.

The Purchase Planning (I/P) module is an easy to use purchase planning solution for small to medium-sized trading enterprises. With I/P, trading companies can now generate full scale purchasing plans for all their inventory items.

I/P makes full use of the sales information in Sage 300 O/E, sales forecast information in I/P, stock data within Sage 300 I/C, purchase information in Sage 300 P/O in generating a realistic purchase plan. I/P is fully integrated with Sage 300's Financial and Logistics modules.

By planning ahead, I/P minimizes inventory stock, prevents item shortages leading to improvement in customer service levels. With I/P, inventory planners actually spend more time planning instead of just tracking, compiling and calculating stock requirements.



Visit us at www.autosimply.com or call 852-2366-8392 today for more information about our Purchase Planning (I/P) module.

sage

Development Partner

Main Features

Available to Promise (ATP)

- Allows salesmen to query and view online the available to promise quantity of selected items
- Provide stock inventory information such as on hand quantity, PO on order quantity, SO allocated quantity by location
- Displays the default sales price based on Sage 300 I/C
- Displays summary customer credit status based on Sage 300 A/R
- Includes a date-based sales history information
- Displays detailed item planning information for the selected item



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Buyer Information

- Allows definition of unlimited number of buyers for purchased I/C materials
- Create planned purchase orders by buyer
- Generate planning inquiries by buyer

Item Planning Information

- Allows the user to define safety stock levels for each item record in I/C on a per Network basis
- User may also define an order multiple (e.g. purchase unit) for each I/C item
- Purchase Lead Time can be maintained for each I/C item
- Option to automatically generate planned orders for selected items

Minimum Order

- Generate realistic purchase plans with minimum order quantities per item
- Minimum order levels are useful to simulate purchase economic order quantities (EOQ) and supplier minimum order requirements

Consumption of Sales Forecasts

- Sales forecasts can be inputted or imported for use during planning runs
- Option to generate sales forecasts based on O/E Shipment history
- Actual Sage 300 O/E sales orders can consume user-defined sales forecasts thus preventing excessive estimation of item demand.

Flexible I/C Location Coverage

- User-defined I/P Distribution Networks determine the scope of purchase planning runs
- I/P Distribution Networks are used to group I/C Locations to form supply chains
- Supports unlimited number of I/P Distribution Networks

Planning Calendar

- Supports multiple calendar records
- Allows user-defined working and non-working days
- Sets the default working days for a normal week

Simplified Planning Runs

- User-friendly planning run interface requires only one click of a button to run the entire purchase planning process
- Includes option to exclude I/C stock, P/O orders, P/O requisitions, O/E orders
- Includes option to ignore minimum stock levels and work calendar

“What If” Scenarios

- Allows four (4) other planning records per Distribution Network to simulate “What If” scenarios
- Option to copy a source planning record to any target planning record

Auto Generation of Purchase Requisitions

- Planned orders can be automatically converted to P/O Requisitions via the I/P Generate PR routine
- Buyer has the option to combine or generate separate P/O Requisitions
- Buyer has the option to change order dates, due dates and order quantities for planned orders prior to generating P/O Requisitions

Reporting & Inquiries

- Purchase Planning Summary Report
- Purchase Planning Summary Report by Buyer
- Purchase Advice Report – Detailed or Summary
- Purchase Advice Report – Detailed
- Item Planning Inquiry – Detailed or Summary
- MRP Reports by Period (e.g. Month, Week)